



Geothermal and Air Source Heat Pump Rebate

Program Criteria

Geothermal

ENERGY STAR® rated or minimum of EER 14.0 and COP 3.3

Rebate for geothermal replacement only if old geothermal unit is 10+ years of age

Air source heat pump

Must meet minimum SEER rating of 14.5

\*\*ALL INFORMATION MUST BE COMPLETED TO RECEIVE REBATE\*\*

Member Information

Name:

Business name: (if applicable)

Location #

Zip code:

Heat Pump Rebate

1. New heat pump unit size/type:

- Geothermal heat pump no desuperheater - Rebate \$300 per ton
Geothermal with desuperheater - Rebate \$300/ton + \$50 per unit
Air source heat pump (SEER 14.5-14.9) - Rebate \$400 per unit
Air source heat pump (SEER 15.0-15.9) - Rebate \$500 per unit
Air source heat pump (SEER 16+) - Rebate \$600 per unit

2. Heat pump (geothermal or air) unit specifications:

Note: refer to your sales representative or installer for this information.

a. Make:

b. Model:

c. Serial number:

d. ARI reference number:

e. Cooling capacity tons:

f. Heating capacity tons:

g. Aux resistance kW:

Geothermal Heat Pump

This section is for geothermal units only. Air source skip to #6.

3. Geothermal system type:

- Open system
Closed loop

4. EER (energy efficiency ratio):

5. COP (coefficient of performance):

\*\*Dated copy of itemized sales receipt must be included\*\*

Member certifies that the item listed in this application has been installed at the member's location served by REC. REC reserves the right to inspect home/equipment and verify this information before issuing a rebate. REC reserves the right to modify (including incentive levels) or terminate this program at any time without prior or further notice.

Member signature

Date

\*\*For Office Use Only\*\*

a. Cooperative:

- BUT GRU ILEC-CB MID-CB PRA
CAL HUM ILEC-NIP MID-CIP RVEC
FRA

b. Total Heat Pump Rebate Amount: \$

Air Source Heat Pump

This section is for air source units only. Geothermal skip to #9.

6. SEER (seasonal energy efficiency ratio):

7. HSPF (heating seasonal performance factor):

8. Add-on heat pump? Yes No

Replacement (Old Unit) Information

9. Heat pump replacement information:

- New unit/new construction [Skip to #13]
Old unit replaced
Old unit kept in operation (secondary/back-up)

10. Old heating system unit type:

- Geothermal heat pump Propane furnace/heater(s)
Air source heat pump Fuel oil furnace/heater
Electric central furnace Wood/corn heater or fireplace
Natural gas furnace/heater(s) Other
Zoned electric heat (ceiling, cove, baseboard)

11. Approximately when was your old heating system installed?

- Before 1990 1995 - 1999 2005 - 2009
1990 - 1994 2000 - 2004 After 2009

12. Previous air conditioning system used:

- Geothermal heat pump Central air None
Air source heat pump Window unit(s)

13. Water heater type:

- Electricity Natural gas Propane Other

14. Any additional comments:





**\*\*ALL INFORMATION MUST BE COMPLETED TO RECEIVE REBATE\*\***

**Member Information**

Name: \_\_\_\_\_

Business name:  
(if applicable) \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Cell phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

E-mail: \_\_\_\_\_

Account # \_\_\_\_\_

Location # \_\_\_\_\_

Rebate unit installed at (location):  Same as above  Or other:

Name/business: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**Rebate Unit Installation Information**

1. Rebate equipment installed in:

- Single family residence
- Farm outbuilding
- Multi-family unit: apt/condo/duplex/etc.
- Business

2. Building size (conditioned square feet):

- Less than 1,000
- 1,500 - 1,999
- 2,500 - 2,999
- 1,000 - 1,499
- 2,000 - 2,499
- More than 3,000

3. Building age (year of construction):

- Before 1960
- 1980 - 1989
- 2000 - 2004
- 1960 - 1969
- 1990 - 1994
- 2005 - 2009
- 1970 - 1979
- 1995 - 1999
- After 2009

4. Building ownership:  Owned  Leased

5. Do you have an active farming operation served by the REC?

- Yes
- No

6. Rebate unit installed in:  New construction  Existing structure

7. Date unit installed (m/d/y): \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

8. Installer (if applicable) or purchased from:

Business name: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Contact name: \_\_\_\_\_

Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**\*\*For Office Use Only\*\***

a. Cooperative:

- BUT
- GRU
- ILEC-CB
- MID-CB
- PRA
- CAL
- HUM
- ILEC-NIP
- MID-CIP
- RAC
- FRA

b. All installations total rebate amount \$ \_\_\_\_\_

- c. Form 7 category:  Residential  Small C&I  
 Residential seasonal  Large C&I

**Rebate Information Sources**

9. How did you first learn about the availability of this rebate?

- Dealer
- Newspaper
- Co-op newsletter
- Builder/contractor
- Radio
- Brochure/direct mail
- Co-op employee
- TV
- Co-op email
- Friend/relative
- Co-op website
- Other \_\_\_\_\_

10. When you decided to purchase this unit or participate in this program, what were your most important sources of information? (all that apply)

- Dealer
- Newspaper
- Co-op newsletter
- Builder/contractor
- Radio
- Brochure/direct mail
- Co-op employee
- TV
- Co-op email
- Friend/relative
- Co-op website
- Other \_\_\_\_\_

11. What were the most important factors influencing your purchase or program participation decision? (all that apply)

- Co-op rebate
- Higher efficiency new unit
- Safety of the new unit
- Previous unit quit working
- Wanted new color/style
- Other \_\_\_\_\_

12. Would you have purchased this unit or participated in this program without the co-op rebate?

- Not at all likely  1  2  3  4  5 Very likely

**Member Demographics**

13. How long have you received electric service from your REC?

- <1 year
- 4 - 5 years
- 11 - 20 years
- >30 years
- 1 - 3 years
- 6 - 10 years
- 21 - 30 years

14. What is the age of the primary account holder?

- Under 25
- 35 - 44
- 55 - 64
- 75+
- 25 - 34
- 45 - 54
- 65 - 74

15. How many people live in the household?

- 1
- 2
- 3
- 4
- 5+

16. What are the primary sources of income for the household?

- Farming
- Professional
- Social Security
- Factory/Industrial
- Pension
- Agriculture Business
- Service Industry
- Office/Sales
- Other \_\_\_\_\_

17. What is the highest level of education completed?

- Less than high school diploma
- Some college
- High school graduate/GED
- College graduate
- Vocational/trade training
- Graduate or professional school

Please also complete form for specific rebate unit.

